

## IPO Application Form 新股認購申請表

| Client Name | Account Number |
|-------------|----------------|
| 客戶名稱        | 帳戶號碼           |

I / We decided to apply for the following via my/our securities account of new stocks

本人 / 吾等之證券帳戶決定申請以下新股:

| Stock Code<br>股票編號                        |                    |
|---|--------------------|
| Stock Name<br>股票名稱                        |                    |
| No. of shares to be applied for 申請認購的股票數量 |                    |
| Amount Payable on application 申請認購的應繳款項   | HK\$               |
| Charges<br>手續費                            | Waived 免手續費 (現金客戶) |

## Terms and Conditions:

- 1. The IPO service for PC Securities Limited account holder only;
- 2. On electronic prospectus contained in the HKEx website (www.hkex.com.hk) also contained in the new stocks of the issuer and its agents website, print and CD-ROM electronic prospectus will be specified in the issuer and its agents collection points, and explain how to legally purchase of securities available for sale in Hong Kong prospectus will contain the address of distribution points;
- 3. You should read the prospectus before making an investment decision and understand PC Securities Limited (the "Company") filed on your behalf, and in some cases the application may be rejected;
- 4. You hereby declare that this is the only application made and the only application intended by you to be made, to benefit yours or the person for whose benefit you are applying. You understand that this declaration/representation will be relied upon by the issuer in deciding whether or not to make any allotment of shares in response to this application
- 5. Your commitment as a result of the Company and its employees have any errors or omissions resulting from the successful application is not subscribed, you will NOT be held;
- 6. You authorize and instruct us on your behalf by the CCASS or through nominee or yellow form though other bank /securities companies to apply for shares, and agreed that the Company will pay to the central billing information you fill / Registrar or these institutions for purposes of application for shares;
- 7. You agree to pay all the standards set forth in the Prospectus brokerage and transaction expenses, and HKSCC and HKSCC Nominees Company shares on the processing of your application instructions and arrangements for the refund to you (if any) the fees charged;
- 8. The Company received your instructions and receipt of sufficient funds (if your payment method by cheque, subject to the cheque cashing real), will act in accordance with your instructions;

## 條款及細則:

- 1. 本服務對象只限於寶鉅證券有限公司客戶;
- 2. 有關電子招股章程載在香港交易所網站(www.hkex.com.hk)也載在新股的發行人及其代理人的網站內,電子招股章程的印刷本及光碟會在發行人及其代理人指定的地點派發,而解釋如何申購在港發售合法證券的招股章程會載有派發地點的地址;
- 3. 閣下作出投資決定前須細閱招股章程,並明白寶鉅證券有限公司("本公司")代表閣下提出申請,及在某些情況下申請可能會被拒絕;
- 5. 閣下承諾如因本公司及本公司職員有任何錯漏而導致不能成功申請是次認購,閣下一概不會追究;
- 6. 閣下授權並指示本公司代閣下經中央結算,或以代理人名義經黃表或本公司不時指定之銀行/證券公司申請股份,並同意本公司將閣下 填寫的資料交與中央結算/過戶處或上述機構作申請股份用途;
- 7. 閣下同意支付招股章程載明一切標準經紀佣金及交易經費,以及香港結算,香港結算代理人和本公司就處理閣下申請股份的指示和安排向閣下退款(如有的話)所收取的費用;
- 8. 本公司實際收到閣下的指示及收到足夠的款項後(若閣下用支票付款,須待支票兌現後方能作實),才會按照閣下的指示行事;

| ■ Signature 簽署   |        |                               |
|--|--------|-------------------------------|
| Signature of Main Account Holder / Authorized Person Name of Authorized Person   主帳戶持有人 / 授權人士 簽署 授權人士姓名 |        | Date 日期: dd 日 / mm 月 / yyyy 年 |
| X  | 汉惟八工江口 |                               |
|  |        |                               |
| Signature of Joint Account Holder<br>聯名帳戶持有人簽署   |        | Date 日期: dd 日 / mm 月 / yyyy 年 |
| x  |        |                               |
|  |        |                               |

| Process               | rocess Date : FOR OFFICE USE ONLY Received Date : |              |            |              |      |
|-----------------------|---|--------------|------------|--------------|------|
| Remark                |   |              |            |              |      |
| Signature Verified by |   | F.O. Checker | B.O. Maker | B.O. Checker | R.O. |
|                       |   |              |            |              |      |